

## FINANCIAL PLANNING

### Myklebust, Horne, & Fies Financial Group



Front Row (Left to Right): Angela Kjolrien, Katie Ryan Pluer, Donna Siegworth, Maria Roloff, Kelly Rushman  
Middle Row (Left to Right): Mary Jo Otto, Heather Gorichanaz, David Horne, Matt Totsky, Kim Kaschak  
Back Row (Left to Right): Ryan Augustine, Hans Myklebust, Barry Fies, Christie Horne

**AS A PREMIER WEALTH MANAGEMENT PRACTICE,** Myklebust, Horne, & Fies Financial Group goes beyond just helping you manage your investments. Through their comprehensive planning, these advisors serve as guides for their clients as they begin to unwind their hard-earned retirement savings. They have found over the years that most advisors are good at growing funds for their clients. However, when it comes to the time in

their clients' lives where they are utilizing those funds in lieu of a paycheck, there are many more areas to consider. They will assess the following to help clients develop an effective distribution strategy:

- Retirement income and distribution planning
- Social security analysis
- Tax efficiency concepts
- Roth conversion strategies

- Strategic investing
- Insurance planning
- Legacy and estate planning

Myklebust, Horne, & Fies Financial Group are true partners in their clients' financial success. The level of care and the services they provide leave their clients feeling secure and ready for the future.

Plan today. Secure tomorrow.

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