Celebrating Retirement

CLIENTS OF MYKLEBUST, HORNE & FIES FINANCIAL GROUP GRADUATE—WITH HONORS—INTO LIFE POST CAREER.

"We work hard to build a retirement plan that can both withstand market changes and respond to clients' changing needs."

—Hans Myklebust, CFP®, CLU®, ChFC®, CASL®,
Myklebust, Horne & Fies Financial Group

The skilled, experienced advisors of Myklebust, Horne & Fies Financial Group take a comprehensive approach to achieving robust, resilient retirement readiness for their clients.

Services and specialties include:

- **Retirement income and distribution planning.**
- **Social Security analysis.**
- **Investment management.**
- **Insurance planning.**
- **Tax-efficiency concept.**
- **Roth conversion strategies.**
- **Estate and legacy planning.**

Every year, the advisors and staff of Myklebust, Horne & Fies Financial Group throw a "graduation party" for the clients who have recently transitioned into retirement. Also attending: many of the firm's previous retirement "alumni"—now happily enjoying the fruits of their years of labor.

"It's a chance to celebrate our clients and their incredible professional and personal accomplishments," says Wealth Management Advisor Hans Myklebust, CFP®, CLU®, ChFC®, CASL®. "But even more than that, it's a chance to express our thanks for our clients' long-term, dynamic relationship with our entire team."

A SINGULAR FOCUS

Myklebust, Horne & Fies Financial Group is a premier wealth and retirement management practice that has earned the trust of client families. The firm's experienced advisors excel at managing clients' income distribution and assets, contributing to retirement while enhancing the tax efficiencies of their retirement and estates. They are powered by a belief that comprehensive, strategic planning is the best preparation for unwinding clients' hard-earned retirement savings. They work seamlessly with clients' attorneys and accountants to help achieve goals.

"By focusing primarily on retirement, our team can dive deeper into this important stage in financial life—and what it means to each individual client," says Wealth Management Advisor Barry Fies, CFP®, CLU®, ChFC®. Equally important, he adds, are the firm's core values. "Everything we do here is driven by ***integrity***—keeping our clients' best interests at the forefront; ***accountability***—maintaining transparency and open communication in all we do; and ***courage***—vowing to have all the necessary conversations with our clients to help them achieve their dreams."

THE ROAD TO RETIREMENT CLARITY

Some people approach retirement with eager confidence; far more approach it warily, says Wealth Management Advisor Maria Roloff, CFP®, CLU®. "Many of our first-time clients come in with fears and concerns, which we help to turn into knowledge and peace of mind. We take all the time needed to learn about each client's financial goals, lifestyle, and plans for the future. Then we create a resilient, flexible plan that dovetails with those goals."

The words "resilient" and "flexible" are mentioned frequently when discussing the firm's extraordinary success. "Our enduring connection with Northwestern Mutual is enormously advantageous to our clients. The resources this partnership makes available are absolutely invaluable. And, of course, Northwestern Mutual's commitment to top-tier, ethical client service is perfectly aligned with our own," explains Myklebust. "We help people plan intergenerationally so that retirement is successful financially but can also result in assets for children and grandchildren. We're here to help every step of the way."

MYKLEBUST, HORNE & FIES
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