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THE FACES OF

Retirement Planning

Myklebust, Horne & Fies Financial Group

(FRONT ROW) Angela Kjorlien, Mary Jo Otto, Matthew Jump, Katie Ryan Pluer
(MIDDLE ROW) Heather Gorichanaz, Kelly Rushman, Donna Siegworth, Matt Totsky, Maria Roloff
(BACK ROW) Ryan Augustine, Christie Horne, David Horne, Barry Fies, Kim Kaschak, Hans Myklebust

Myklebust, Horne & Fies Financial Group is a premier wealth- and retirement-management practice that has earned the trust of client families. The firm's skilled, experienced advisors excel at managing clients' income distribution and assets contributing to retirement while enhancing the tax efficiencies of their retirement and estates. They are powered by a belief that comprehensive, strategic planning is the best preparation for unwinding clients' hard-earned retirement savings.

By focusing on retirement, the team can dive deeper into this important stage in financial life – and what it means to each individual client. The advisers at Myklebust, Horne & Fies work hard to build a **resilient and robust retirement plan** that can both withstand market changes and respond to clients' changing needs.

The team helps people plan intergenerationally so that retirement is not only successful financially but can also result in assets for children and grandchildren. They work seamlessly with their clients' attorneys and accountants to achieve their goals. At Myklebust, Horne & Fies Financial Group, they believe that with a strong plan today, you can secure your tomorrow.

Services and specialties include:

Retirement income and distribution planning • Social Security analysis
Strategic investing • Insurance planning • Tax-efficiency concepts
Roth conversion strategies • Estate and legacy planning

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